



BrightHive

SOLUTIONS LLC

CLIENT INTAKE SHEET

Client Information

Client's Name: Matthew Johnson General Contractor: United States Roofing

Client's Phone Number: (000) 000-0000 Client's Email Address: matthewjohnson@gmail.com

Insurance Company: State Farm Policy Number: 00-00A0-00B

Lender: Bank of America Loan Number: 00000000000-00

Property Information

Loss Address: 1234 E Main St. Kingston NY 12401

How old is your roof? 6 years Have any recent repairs been done? No

How old is your property? 15 years Have any claims been filed under current policy? No

Was an emergency tarp required/installed? No

Additional Information:

Damage to shingled roof, lifted and missing shingles.
Roof replaced 6 years ago.
No interior damage, no damage to sidings, no damage to separate structures.

Claim Information

Loss Peril: Wind Date of Loss: 07/07/2023 Date of Discovery: 07/18/2023

Interior Damage? No Damage to Separate Structures? No Damage to Personal Property? No

Has a claim been filed? No Claim Number: _____

Settlement amount paid: _____

Adjuster's Name: _____ Adjuster's Phone Number: _____

Adjuster's Email Address: _____

Claim Summary:

No claim has been filed yet.
Initial inspection done and photos were taken.

Client's Name: Matthew Johnson Client's Signature: *Matthew Johnson* Date: 07/18/2023